

CMP: ₹43.40 Jan 16, 2017

### **Stock Details**

BSE code	524156
BSE ID	TCMLMTD
Face value (₹)	10.00
No of shares (m)	3.4
Market cap (₹ m)	147.5
30 days avg. daily vol (No)	0
Free float (₹m)	106.2

Stock performance (%)

	1M	3M	12M
Absolute	0.00%	-10.97%	-51.91%
Rel. to Sensex	-3.0%	-9.6%	-63.5%

Shareholding Pattern\* (%)

Promoters	Public	Others
30.06%	69.94%	-

<sup>\*</sup>As of September 2016

## **Relative Chart**



Source: Bloomberg

# Quarterly result review – September 2016

TCM Limited did not report any income in Q2'FY17 and Q2'FY16.

EBITDA came in at a negative ₹ 3.01 million compared to a negative ₹1.80 million in the prior year quarter.

The company reported a net loss of ₹ 3.17 million during the quarter compared to a loss of ₹ 1.96 million in the prior year quarter.

**Table1: Key Financials** 

Quarterly financials*	Q2'17	Q2'16	% YoY
Total Income	-	-	NM
EBITDA	(3.01)	(1.80)	NM
EBITDA Margin	NM	NM	-
Dep. & Amor.	0.16	0.16	0%
EBIT	(3.17)	(1.96)	NM
Interest	-	-	NA
PBT	(3.17)	(1.96)	NM
TAX	-	-	NA
Net Profit	(3.17)	(1.96)	NM
Net Profit Margin	NM	NM	-
EPS (₹)	-	-	NA

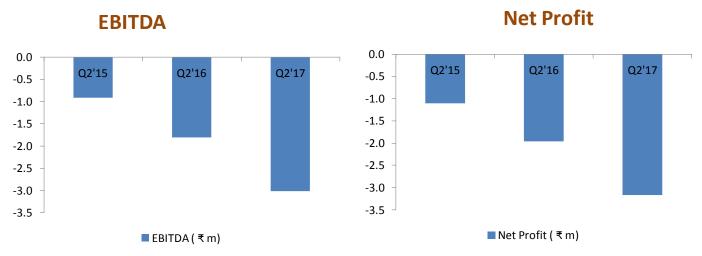
Source: Company, Karvy Investment Advisory

\*All figures are in ₹ million except per share data





# **Financial Snapshot**



Source: Karvy Investment Advisory

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